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IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS DATED AUGUST 9, 2026, (THE "RHP"). YOU ARE ENCOURAGED TO READ GREATER DETAILS AVAILABLE IN THE RHP.

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID CUM APPLICATION FORM

(IN CASE OF A JOINT BID APPLICATION, THE CONFIRMATIONS, AUTHORISATIONS, UNDERTAKINGS AND REPRESENTATIONS MADE BY THE FIRST BIDDER WILL BE DEEMED TO HAVE BEEN MADE ON BEHALF OF ALL JOINT BIDDERS. THE FIRST BIDDER SHALL BE LIABLE FOR ALL THE OBLIGATIONS ARISING OUT OF THE OFFER OF EQUITY SHARES.)

The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Bids may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction. On the basis of the RHP which was filed with the Registrar of Companies, Tamil Nadu & Andaman at Chennai (the "RoC"), (if I am/we are in India) and the preliminary international wrap dated August 9, 2026, (the "Preliminary International Wrap" and together with the RHP, the "Preliminary Offering Memorandum") (if I am/we are outside India), general information document for Investing in public issues ("GID") and having studied the attached details as per the Abridged Prospectus, I/we hereby apply for Allotment to me/us of the Equity Shares in the Offer upto my/ our Bids for maximum number of Equity Shares at or above the Offer Price, to be discovered through the Book Building Process. I/we hereby confirm that I am/we are eligible person(s) to invest in the Offer in accordance with applicable laws. The amount payable on Bidding has been blocked in the ASBA Account with the relevant SCSE or the bank account linked with the UPI ID (in case of UPI Bidders using UPI Mechanism) as mentioned in this Bid cum Application Form, as the case may be. I/we agree to accept the Equity Shares Bid for, or such lesser number as may be Allotted to me/us subject to the terms of the RHP (if I am/we are in India), Preliminary Offering Memorandum (if I am/we are outside India), Abridged Prospectus, the GID, this Bid cum Application Form and other applicable laws. I/we undertake that I/we will sign all such other documents and do all such acts, if any, necessary on my/our part to enable me/us to be registered as the holder(s) of the Equity Shares which may be Allotted and to register my/our address as given in the depository records and to place my/our name on the register of members of the Company. I/we acknowledge that in case of Eligible Employees Bidding in the Employee Reservation Portion, Bids will be rejected on the technical grounds and/or as specified in the RHP, the GID and the Abridged Prospectus or the Preliminary Offering Memorandum, as applicable and the Prospectus, and the Final Offering Memorandum, as applicable.

I/we authorise the Company to make the necessary changes in this Bid cum Application Form and the RHP for the filing of the Prospectus with the RoC without intimation to me/us and use this Bid cum Application Form as the application form for the purpose of the Offer.

FOR ELIGIBLE EMPLOYEES WHO ARE RESIDENT INDIANS: I/we confirm that I am/we are Indian national(s) resident in India and I am/we are not applying for the said Equity Shares as nominees of any person resident outside India or foreign nationals OR I am/we are Indian national(s) resident in India and I am/we are applying for the said Equity Shares as power of attorney holder(s) of non-resident Indian(s) as mentioned on non-repatriation basis OR I am/we are Indian national(s) resident outside India and I am/we are applying for the said Equity Shares on my/our own behalf through NRO account on non-repatriation basis.

I/we represent, warrant, acknowledge and agree with the Company, the Promoter Selling Shareholder and the Members of the Syndicate as follows:

(A) I/we have received a copy of the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India) and that my/our investment decision is solely based on the RHP or the Preliminary Offering Memorandum, as applicable, and external advice, if any; (B) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and that my/our Equity Shares may not be offered or sold, and Bids may not be made by persons in any jurisdiction outside India, except in compliance with the applicable laws of such jurisdiction; (C) if I am/we are outside India, I/we have read the section "Selling Restrictions" of the Preliminary International Wrap and I am/we are able to purchase the Equity Shares in accordance with the laws that are applicable to me/us; (D) I/we understand that the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act"), or the securities laws of any state of the United States and are being offered and sold to me/us in reliance on Regulation S under the U.S. Securities Act ("Regulation S"); (E) I/we represent that I was/were outside the United States (within the meaning of Regulation S) at the time the offer of the Equity Shares was made to me/us and I am/we are currently outside the United States (within the meaning of Regulation S); (F) I/we hereby make the representations, warranties, acknowledgments and agreements contained in (i) the sections "Offer Regulatory and Statutory Disclosures" and "Offer Procedure" 431 and 459 respectively, of the RHP and (ii) if I am/we are outside India, the sections "Selling Restrictions" and "Transfer Restrictions" of the Preliminary International Wrap; (G) I/we agree to abide by this Bid cum Application Form and the RHP (if I am/we are in India) or the Preliminary Offering Memorandum (if I am/we are outside India), together with the terms and conditions contained therein; (H) I am/we are not an affiliate of the Company or applying to purchase Equity Shares on behalf of an affiliate of the Company; (I) I/we agree to indemnify and hold the Company and the Members of the Syndicate harmless from any and all costs, claims, liabilities and expenses (including legal fees and expenses) arising out of or in connection with any breach of these representations, warranties or agreements and I/we agree that the indemnity set forth herein shall survive the resale of the Equity Shares purchased in the Offer; (J) if I am/we are making an application to acquire any of the Equity Shares as fiduciary or agent for one or more investor accounts, I/we have sole investment discretion with respect to each such account and I/we have full power to make the foregoing representations, warranties, acknowledgments and agreements on behalf of each such account; and (K) if I am/we are making an application to acquire any of the Equity Shares for one or more managed accounts, I am/we are authorized in writing by each such managed account to subscribe to the Equity Shares for each such managed account and to make (and I/we hereby make) the representations, warranties, acknowledgments and agreements herein for and on behalf of each such account, reading the reference to "I/we" to include such accounts.

Further: In accordance with ASBA process provided in the Securities and Exchange Board of India (Offer of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI ICDR Regulations") and as disclosed in the RHP or the Preliminary Offering Memorandum, as applicable, 1) I/we authorise (a) the Members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSEs (at Designated SCSEs Branches) or the RTAs (at Designated RTA Locations) or the CDPs (at Designated CDP Locations), as the case may be, to do all acts as are necessary to make the application in the Offer, including uploading my/our Bid, blocking, unblocking of funds in the bank account of the applicant maintained with the SCSE as specified in this Bid cum Application Form or in the bank account of the Applicant linked with the UPI ID provided in this Bid cum Application Form, as the case may be, transfer of funds to the Public Offer Account on receipt of instruction from Registrar to the Offer or the Sponsor Banks, as the case may be, after finalisation of Basis of Allotment; and (b) the Registrar to the Offer or Sponsor Banks, as the case may be, to offer instructions to the SCSEs to unblock the funds in the specified bank account upon finalisation of the Basis of Allotment. 2) In case the amount available in the specified bank account is insufficient as per the highest Bid option, the SCSE/Registrar to the Offer shall reject the application. 3) I/we hereby authorise the members of the Syndicate (in Specified Locations only) or the Registered Brokers (at Broker Centres) or the SCSEs (at Designated SCSEs Branches) or CDPs (at Designated CDP locations) or the RTAs (at Designated RTA locations), as the case may be, to make relevant revisions as may be required to be done in the Bid, in the event of a revision of the Price Band.

I/we hereby provide my/our consent to the Stock Exchanges / Sponsor Banks / NPCI / Registrar to the Offer for collecting, storing and usage validating my/our PAN details from the bank account where my / our amount is blocked by the relevant SCSEs.

I/we acknowledge that as per existing policy of the Government of India, OCBs cannot participate in the Offer. I am/We are not an OCB. For further details, see "Offer Procedure" and "Restrictions on Foreign Ownership of Indian Securities" beginning on pages 459 and 484 of the RHP, respectively.

INSTRUCTIONS FOR FILLING UP THE BID CUM APPLICATION FORM

- Name of Sole / First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, only the name of the First Bidder (which should also be the first name in which the beneficiary account is held) should be provided in the Bid cum Application Form. The Bid means an "indication to make an Offer" during the Bid/Offer period by a Bidder and not "an Offer".
- The First Bidder, should mention his/ her PAN allotted under the Income Tax Act, 1961 / Income Tax Act, 2025, DP ID, Client ID and UPI ID (as applicable). Except for Bids by or on behalf of the Central or State Government and the officials appointed by the courts and by investors who are exempt from the requirement of obtaining/ specifying their PAN for transacting in the securities market and by persons residing in the state of Sikkim, any other category of Bidders, including without limitation multilateral/bilateral institutions the Bidders, or in the case of joint Bids, the First Bidder (the first name under which the beneficiary account is held), should mention his/ her PAN allotted under the Income Tax Act, 1961 / Income Tax Act, 2025. Any Bid cum Application Form without the PAN is liable to be rejected other than as specified above. Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no.7 of 2022, dated March 30, 2022 read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Based on the PAN, DP ID and Client ID provided by the Bidders, the Registrar to the Offer will obtain Demographic Details registered with Depository Participants to be used, among other things, for Allotment, technical rejections or unblocking ASBA Account. Hence, Bidders are advised to immediately update any change in their Demographic Details as appearing on the records of the Depository Participant to ensure accuracy of records. Please note that failure to do so could result in failure in Allotment of Equity Shares, delays in unblocking of ASBA Account at the Bidders' sole risk and neither the Members of the Syndicate nor the Registered Brokers nor the Registrar to the Offer nor RTAs/CDPs nor the SCSEs nor the Company shall have any responsibility and undertake any liability for the same.
- Bid Lot and Price Band:** The face value of the Equity Shares is ₹ 5 each. The Price Band and the minimum Bid Lot and Employee Discount (if any) will be decided by the Company in consultation with the BRLMs and will be advertised in all editions of English national daily newspaper, Financial Express, an English national daily newspaper, all editions of Jansatta, a Hindi national daily newspaper and Chennai edition of Makkal Kural, a Tamil daily newspaper (Tamil being the regional language of Tamil Nadu where our Registered Office is located), at least two (2) Working Days prior to the Bid/Offer Opening Date, with the relevant financial ratios calculated at the Floor Price and at the Cap Price and have been made available to the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") and together with BSE, the "Stock Exchanges" for the purpose of uploading on their websites in accordance with SEBI ICDR Regulations. In case of revision of the Price Band, the Bid/Offer Period will be extended by at least three (3) additional Working Days after revision of Price Band subject to the Bid/Offer Period not exceeding a total of ten (10) Working Days. In case of force majeure, banking strike or similar unforeseen circumstances, the Company in consultation with the BRLMs, for reasons to be recorded in writing, may extend the Offer Period for a minimum of one (1) Working Day, subject to the Bid/Offer Period not exceeding ten (10) Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, will be widely disseminated by notification to the Stock Exchanges, by issuing a public notice and also by indicating the changes on the websites of the BRLMs, and at the terminals of the Members of the Syndicate and by intimation to SCSEs, other Designated Intermediaries and the Sponsor Banks as applicable.
- Maximum and Minimum Bid Size:** Bids by Eligible Employees must be for such number of Equity Shares, so as to ensure that the Bid amount does not exceed ₹ 0.50 million (net of Employee Discount, if any). However, the initial Allotment to an Eligible Employee in the Employee Reservation Portion shall not exceed ₹ 0.20 million (net of Employee Discount, if any). Only in the event of an under-subscription in the Employee Reservation Portion post the initial allotment, such unsubscribed portion may be Allotted on a proportionate basis to Eligible Employees Bidding in the Employee Reservation Portion, such unsubscribed portion will be available for allocation and Allotment, proportionately to Eligible Employees Bidding in the Employee Reservation Portion who have Bid in excess of ₹ 0.20 million (net of Employee Discount, if any), subject to maximum value of Allotment to such Eligible Employee not exceeding ₹ 0.50 million (net of Employee Discount, if any). Eligible Employees Bidding in the Employee Reservation Portion may Bid at Cut-off Price. The maximum Bid by any Bidder should not exceed the investment limits prescribed for them by applicable laws and under the RHP or Preliminary Offering Memorandum, as applicable. Eligible Employees should mention their employee code/number at the relevant place in the Bid cum Application Form.
- Please tick category as applicable to ensure proper upload of Bid in Stock Exchange system.
- Please tick investor status as applicable. Please ensure investor status is updated in your depository records.
- Cheques/Demand Draft/Cash/stock invest/money orders/postal orders will not be accepted.** All Eligible Employees can obtain the Bid cum Application Form from the Registered and Corporate Office of the Company. Bidders to please ensure that SCSE where the ASBA Account is maintained has notified at least one branch in the location where Bid cum Application Forms will be deposited by Designated Intermediaries.
- Please note that applications made using third party ASBA Bank A/c are liable to be rejected.
- The Sole Bidder / First Bidder is required to sign the Bid cum Application Form /Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Signature of ASBA Account holder is mandatory. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the account holder. Necessary revisions in the Bidders' undertaking and instructions will be required depending upon the jurisdiction in which the sale of shares is proposed.
- Other Instructions:** a. Bids must be made only in the prescribed Bid cum Application Form. b. Bids must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate, Registered Broker, CDPs, RTAs, and/or SCSEs will not be liable for errors in data entry due to incomplete or illegible Bid cum Application Forms; and c. Ensure that all applicable documents in support of the Bid are attached with the Bid cum Application Form.
- The Bidders may note that in case the DP ID, Client ID and PAN mentioned in the Bid cum Application Form and entered into the electronic bidding systems of the Stock Exchanges do not match with the DP ID, Client ID and PAN available in the Depository database, the Bid cum Application Form is liable to be rejected.
- Investors must ensure that their PAN is linked with Aadhaar and are in compliance with CBDT notification dated February 13, 2020 and press release dated June 25, 2021, read with press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.
- Multiple Bids:** Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹ 0.50 million (net of Employee Discount, if any). However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹ 0.20 million (net of Employee Discount, if any). In the event of under-subscription in the Employee Reservation Portion the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹ 0.20 million, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹ 0.50 million. Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Offer and such Bids will not be treated as multiple Bids subject to applicable limits. The undersubscribed portion, if any, in the Employee Reservation Portion shall be added back to the Net Offer. In case of undersubscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.
- You may be sent the RHP and the Prospectus (if you are Resident in India) or the Preliminary Offering Memorandum and the final offering memorandum (if you are Resident outside India) either in physical form or electronic form or both. You shall not distribute or forward this document and these documents are subject to the disclaimers and restrictions contained in or accompanying them.

Note: Terms used but not defined herein shall have the meaning assigned to such terms in the RHP. For detailed instructions for filling the various fields of this Bid cum Application Form, please refer to the GID, which is also available on the respective websites of the BRLMs and the Stock Exchanges.

TEAR HERE

COMPANY CONTACT DETAILS		REGISTRAR TO THE OFFER CONTACT DETAILS
LALITHAA JEWELLERY MART LIMITED		MUGF Intime India Private Limited (Formerly Link Intime India Private Limited)
Registered Office: 123, Usman Road T. Nagar, Chennai – 600017, Tamil Nadu, India.		C-101, Embassy 247, Lal Bahadur Shastri Marg, Vikhroli (West) Mumbai 400 083, Maharashtra, India
Corporate Office: ICON Savitri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.		Tel: +91 810 811 4949
Contact Person: Jitendra Kumar Pal, Company Secretary and Compliance Officer;		E-mail: lalithaajewellery ipo@in.mpmf.com
E-mail: cosec@lalithaajewellery.com;		Website: www.linkintime.co.in
Telephone: +044 2834 9860; Website: www.lalithaajewellery.com		Investor Grievance ID: lalithaajewellery ipo@in.mpmf.com
Corporate Identity Number: U36911TN1985PLC012417		Contact Person: Shanti Gopalkrishnan
		SEBI Registration No.: INR000004058



LALITHAA JEWELLERY MART LIMITED

Corporate Identity Number: U36911TN1985PLC012417

REGISTERED OFFICE	CORPORATE OFFICE	CONTACT PERSON	E-MAIL AND TELEPHONE	WEBSITE
123, Usman Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.	ICON Savithri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.	Jitendra Kumar Pal <i>Company Secretary and Compliance Officer</i>	E-mail: cosec@lalithaajewellery.com Tel: +044 2834 9860	www.lalithaajewellery.com

OUR PROMOTERS: M. KIRAN KUMAR JAIN AND HEMAA KIRAN KUMAR JAIN

DETAILS OF OFFER TO THE PUBLIC

Fresh Issue and Offer for Sale	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹ 12,000 million	Up to [●] Equity Shares of face value of ₹5 aggregating up to ₹ 5,000 million	Up to [●] Equity Shares of face value of ₹5 each aggregating up to ₹ 17,000 million	The Offer is being made pursuant to Regulation 6(1) of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“SEBI ICDR Regulations”) as our Company fulfils the requirements under Regulation 6(1) of the SEBI ICDR Regulations. For further details, please refer to the section titled “Other Regulatory and Statutory Disclosures – Eligibility for the Offer” on page 431 of the RHP. For details in relation to the share reservation among Eligible Employees (as defined hereinafter), qualified institutional buyers (“QIBs”), retail individual bidders (“RIBs”), non-institutional bidders (“NIBs”), please refer to the section titled “Offer Structure” beginning on page 454 of the Red Herring Prospectus.
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DETAILS OF OFFER FOR SALE BY THE PROMOTER SELLING SHAREHOLDER

NAME OF THE SELLING SHAREHOLDER	TYPE	NUMBER OF EQUITY SHARES OF FACE VALUE OF ₹5 EACH OFFERED	WEIGHTED AVERAGE COST OF ACQUISITION PER EQUITY SHARE (IN ₹)*
M. Kiran Kumar Jain	Promoter Selling Shareholder	Up to [●] Equity Shares of face value ₹ 5 aggregating up to ₹ 5,000 million	3.51

* As certified by the R.K. Chapawat & Co., Chartered Accountants, by way of their certificate dated August 9, 2026.

RISKS IN RELATION TO THE FIRST OFFER

This being the first public issue of the Equity Shares of our Company, there has been no formal market for the Equity Shares. The face value of the Equity Shares is ₹ 5 each. The Offer Price, Floor Price and Cap Price as determined by our Company, in consultation with the BRLMs, and on the basis of assessment of market demand for the Equity Shares by way of the Book Building Process, as stated under “Basis for Offer Price” beginning on page 135 of the Red Herring Prospectus in accordance with the SEBI ICDR Regulations, should not be considered to be indicative of the market price of the Equity Shares after the Equity Shares are listed. No assurance can be given regarding an active and/or sustained trading in the Equity Shares nor regarding the price at which the Equity Shares will be traded after listing.

GENERAL RISK

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” beginning on page 22 of the Red Herring Prospectus.

ISSUER’S AND SELLING SHAREHOLDER’S ABSOLUTE RESPONSIBILITY

Our Company, having made all reasonable inquiries, accepts responsibility for and confirms that the Red Herring Prospectus contains all information with regard to our Company and the Offer, which is material in the context of the Offer, that the information contained in the Red Herring Prospectus is true and correct in all material aspects and is not misleading in any material respect, that the opinions and intentions expressed herein are honestly held and that there are no other facts, the omission or inclusion of which make the Red Herring Prospectus as a whole or any of such information or the expression of any such opinions or intentions misleading in any material respect. The Promoter Selling Shareholder accepts responsibility for and confirms the statements made or confirmed by him in the Red Herring Prospectus to the extent of information specifically pertaining to him and the Offered Shares and assumes responsibility that such statements are true and correct in all material respects and are not misleading in any material respect.

LISTING

The Equity Shares to be offered through the Red Herring Prospectus are proposed to be listed on the Stock Exchanges, being BSE Limited (“BSE”) and National Stock Exchange of India Limited (“NSE”) and together with BSE, the “Stock Exchanges”). For the purposes of the Offer, the Designated Stock Exchange shall be BSE Limited.

BOOK RUNNING LEAD MANAGERS

NAME OF THE BOOK RUNNING LEAD MANAGERS AND LOGO	CONTACT PERSON	E-MAIL AND TELEPHONE
 Anand Rathi Advisors Limited	Harsh Birmiwal/ Shivani Tapadia	Telephone: +91 22 4047 7000 E-mail: ljml.ipo@rathi.com
 Equirus Capital Limited <i>(Formerly Equirus Capital Private Limited)</i>	Malay Shah/Siddh Vadecha	Telephone: +91 22 4332 0736 E-mail: lalithaa.ipo@equirus.com

REGISTRAR TO THE OFFER

NAME OF THE REGISTRAR	CONTACT PERSON	E-MAIL AND TELEPHONE
 MUFG Intime India Private Limited <i>(Formerly Link Intime India Private Limited)</i>	Shanti Gopalkrishnan	E-mail: lalithaajewellery.ipo@in.mpms.mufg.com Tel: +91 810 811 4949

BID / OFFER PERIOD

ANCHOR INVESTOR BIDDING DATE	Friday, August 14, 2026	BID / OFFER OPENS ON	Monday, August 17, 2026	BID / OFFER CLOSSES ON[#]	Wednesday, August 19, 2026
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[#] UPI mandate end time and date shall be at 5:00 p.m. on the Bid/ Offer Closing Date.

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS



Please scan this QR code to view the Red Herring Prospectus, the Abridged Prospectus and the Price Band Advertisement

The following is a general summary of certain disclosures in the Red Herring Prospectus and the terms of the Offer and is not exhaustive, nor does it purport to contain a summary of all the disclosures in the Red Herring Prospectus or all details relevant to prospective investors. This summary should be read in conjunction with, and is qualified in its entirety by, the more detailed information appearing elsewhere in the Red Herring Prospectus, which is available at the websites of SEBI at www.sebi.gov.in, National Stock Exchange of India Limited and BSE Limited at www.nseindia.com and www.bseindia.com, respectively, the Company at www.lalithaajewellery.com and the BRLMs at www.anandrathiib.com and www.equirus.com. References below to page numbers are to page numbers of the Red Herring Prospectus dated August 9, 2026. Unless otherwise specified all capitalised terms used herein and not specifically defined bear the same meaning as ascribed to them in the Red Herring Prospectus.

1. Summary of the primary business

a. *Business overview - Products and services offered by our Company*

We are "Lalithaa", a retailer offering gold, silver, and diamond jewellery designed to cater the southern Indian consumers. We serve this market with BIS-hallmarked jewellery through 61 stores in 51 cities across five southern states, spanning a total operational area of 650,881 sq. ft. as of March 31, 2026. Our in-house manufacturing allows us to offer gold jewellery at competitive prices, positioning us as a disruptive brand in the southern Indian market.

b. *Industries served and typical customers or clients of our Company*

We serve in Tier I, II, and III cities in South India, catering to mass-market who prefer high-purity gold (generally 18 carat or above). Our affordable pricing, quality, and craftsmanship have built strong brand recognition and customer loyalty. Schemes like "Dhana Vandhanam" & "Free-yo-Flexi" encourages repeat sales with 473,412 customers actively enrolled as of Fiscal 2026.

c. *Segment reporting and revenue contribution*

Operating segments follow internal reporting to the chief operating decision maker (CODM). Our Company or any entity in which our Shareholders have significant influence, is reported at an overall level, so no separate reportable segments exist as per Ind AS 108.

d. *Key geographies*

As of March 31, 2026, we operate 23 stores in Andhra Pradesh, 20 stores in Tamil Nadu, 7 in Karnataka, 10 in Telangana and 1 in Puducherry. Our brand enjoys strong pull in Tier II & Tier III cities with 45 of 61 stores located in such cities in Fiscal 2026.

e. *Revenue concentration among top 5 customers*

As a retail jeweller selling to a large number of individual customers, we are not dependent on any single customer, and revenue from our top five customers is not material to our business.

f. *Key manufacturing or other facilities*

We operate two manufacturing facilities located in Thirumudivakkam, Chennai (through our Company) and Maraimalai, Kanchipuram (through our WOS, Asita Jewellery Manufacturing Private Limited) in the state of Tamil Nadu.

g. *Business strengths and strategies*

Strengths

1. Strong presence with deep penetration in high-growth South Indian markets evidenced by operating revenue growth between Fiscal 2024 to Fiscal 2026.

2. A mass and value-conscious segment with own manufacturing.

3. Brand pull in Tier II and III cities in southern India with focus on quality, craftsmanship and original designs.

4. Large Format Stores and Medium Format Stores driving scale.

5. Robust customer base owing to diverse range of jewellery schemes.

6. Asset light retail business model with backward integration, efficient inventory management and quality control.

7. Experienced Promoter and management team with proven execution capabilities.

Strategies

1. Expansion of our presence and exploring untapped sections in southern and other regions of India.

2. Expansion of our studded gold jewellery business.

3. Expand in silverware and other product ranges to provide lower value products to mitigate hike in gold prices.

4. Continue to invest in our brand building and marketing initiatives.

For further and complete information, see "Our Business" on page 242 of the Red Herring Prospectus.

2. Summary of the Industry (Source: CRISIL Report)

Demand in gems and jewellery retail industry

The gems and jewellery industry holds significant economic and cultural importance in India, contributing to GDP and employment, particularly for artisans and craftsmen. India is among the leading countries for production and export of gems and jewellery. Gold demand is expected to remain broadly stable, while underlying demand remains intact, sustained high prices are expected to weigh on volume growth, moderating market expansion.

Key segments

The industry is divided into gold and studded jewellery (diamond, coloured gems, and gemstones), and other jewellery, including platinum and silver. Gold jewellery has traditionally dominated with an 80-85% market share, while studded jewellery typically commands higher gross margins due to the presence of precious stones.

Demand drivers

Demand is driven by weddings, festivals, and the harvest season, creating year-round purchasing patterns. Festivals such as Diwali, Dussehra, and Akshaya Tritiya are considered auspicious occasions for buying jewellery, while wedding purchases remain a cultural staple given jewellery's central role in Indian weddings. India's large, young population sustains high marriage rates, and since much rural demand exists, the harvest season further boosts consumption.

Financial security

Gold is regarded as a safe, inflation-resistant investment, sustaining consistent B2B demand from retailers and distributors. Additionally, since jewellery is often passed down from generation to generation as a form of investment and family savings, manufacturers continue to see long-term, recurring demand for gold products. (Source: CRISIL Report)

For further information, see "Industry Overview" on page 161 of the Red Herring Prospectus.

3. Promoters

M. Kiran Kumar Jain

M. Kiran Kumar Jain is one of the Promoters and the Chairman and Managing Director of our Company. He holds a doctor of philosophy (honoris causa) in literature from VELS University. He has been associated with our Company since March 19, 1999. In his capacity as a Chairman and Managing Director, he oversees the marketing, strategic and overall operations of the Company across various segments, including, store, operations, treasury and finance. He has received "Ten Out Standing Young Indians (TOYI)" award in the entrepreneurial accomplishment area in 2011 from JCI – India, JCI Nellore Town.

Hemaa Kiran Kumar Jain

Hemaa Kiran Kumar Jain is one of the Promoters and a Whole-time Director of our Company. She has not received formal education. She has been associated with our Company since April 10, 2002. She assists the Board on taking strategic decisions in production and overall matter of the diamond unit and business management. In addition, she is also responsible for the human resource management of the Company.

For further information, see "Our Promoters and Promoter Group" beginning on page 309 of the Red Herring Prospectus.

4. Objects of the Offer

Our Company proposes to utilize the Net Proceeds towards funding the following objects:

(in ₹ million)

Particulars	Estimated amount ⁽²⁾
Funding expenditure towards setting-up of 10 New Stores:	
(a) Capital expenditure for fit-outs in the nature of furniture and fixtures, equipment, IT hardware and software	345.50
(b) Expenditure towards inventory costs for setting up of New Stores	9,986.81
Sub-Total	10,332.31
General corporate purposes ⁽¹⁾	[•]
Net Proceeds⁽¹⁾⁽²⁾	[•]

(1) To be finalized upon determination of the Offer Price and will be updated in the Prospectus prior to filing with the RoC. The amount utilized for general corporate purposes shall not exceed 25% of the Gross Proceeds.

(2) To be finalised upon determination of the Offer Price and updated in the Prospectus prior to filing with RoC.

Our Company will not receive any proceeds from the Offer for Sale. The proceeds from the Offer for Sale will be received by the Promoter Selling Shareholder after deduction of his respective portion of the Offer-related expenses and the relevant taxes thereon, as applicable, to be borne by him.

For further information, see "Objects of the Offer" on page 121 of the Red Herring Prospectus.

5. Pre-Offer and post-Offer shareholding as at Allotment of our Promoters, members of the Promoter Group, top 10 Shareholders and other public shareholders

The aggregate pre-Offer and post-Offer shareholding of our Promoters, members of the Promoter Group, the additional top 10 Shareholder (excluding our Promoters and members of the Promoter Group) and other public shareholders as on the date of the Red Herring Prospectus and as at allotment is set out below:

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S. No	Name of the shareholder	Pre-Offer as on the date of the Red Herring Prospectus		Post-Offer shareholding as at the date of Allotment ^{*a12}			
		Number of Equity Shares of face value of ₹5 each	Percentage of paid-up Equity Share capital (%)	At the lower end of the Price Band (₹[●])		At the upper end of the Price Band (₹[●])	
				Number of Equity Shares of face value of ₹5 each	Percentage of paid-up Equity Share capital (%)	Number of Equity Shares of face value of ₹5 each	Percentage of paid-up Equity Share capital (%)
Promoters							
1.	M. Kiran Kumar Jain	488,573,316	97.72%	[●]	[●]	[●]	[●]
2.	Hemaa Kiran Kumar Jain	840	0.00%	[●]	[●]	[●]	[●]
Total (A)		488,574,156	97.72%	[●]	[●]	[●]	[●]
Promoter Group							
1.	Lalitha Castle Private Limited	420	0.00%	[●]	[●]	[●]	[●]
Total (B)		420	0.00%	[●]	[●]	[●]	[●]
Additional top 10 shareholders							
1.	Accropolis Land Holdings Private Limited	3,909,318	0.78%	[●]	[●]	[●]	[●]
2.	Avighna Land Holdings Private Limited	1,074,570	0.21%	[●]	[●]	[●]	[●]
3.	Eastco Exim Private Limited	1,021,776	0.20%	[●]	[●]	[●]	[●]
4.	Ekadanta Land Holding Private Limited	969,024	0.19%	[●]	[●]	[●]	[●]
5.	Nikhil Pravin Chandan jointly with Disha P Chandan, Sushila P Chandan	917,028	0.18%	[●]	[●]	[●]	[●]
6.	Clank Management Private Limited	524,958	0.10%	[●]	[●]	[●]	[●]
7.	Gyanmal Jain	458,514	0.09%	[●]	[●]	[●]	[●]
8.	Arvind Kumar	305,676	0.06%	[●]	[●]	[●]	[●]
9.	Sohan Raj Khanted Gunvanth Raj	305,676	0.06%	[●]	[●]	[●]	[●]
10.	Rajesh Chowdhary	277,788	0.06%	[●]	[●]	[●]	[●]
Total (C)		9,764,328	1.93%	[●]	[●]	[●]	[●]
Other Public Shareholders ³							
Total (D)		1,638,252	0.35%	[●]	[●]	[●]	[●]
Total (E=A+B+C+D)		499,977,156	100.00%	[●]	[●]	[●]	[●]

* To be filled in at the Prospectus Stage, upon finalisation of Price Band.

^ The post-Offer shareholding shall be updated in the Prospectus Stage.

1. Assuming full subscription in the Offer. The post-Offer shareholding details as at Allotment will be based on the actual subscription and the Offer Price and to be updated in the Prospectus, subject to finalisation of the Basis of Allotment.

2. Includes any transfers of equity shares by existing shareholders after the date of the pre-issue and Price Band advertisement until the date of Prospectus.

3. As on the date of the Red Herring Prospectus, our Company has 21 other public Shareholders (based on beneficiary position statement available on August 7, 2026).

For further details, see "Capital Structure" on page 96 of the Red Herring Prospectus.

6. Summary of Restated Consolidated Financial Information

The following details of selected financial information are derived from the Restated Consolidated Financial Information as at and for the financial years ended March 31, 2026, March 31, 2025, and March 31, 2024:

(in ₹ million, unless otherwise stated)

Particulars	As at and for the Financial Year ended March 31, 2026	As at and for the Financial Year ended March 31, 2025	As at and for the Financial Year ended March 31, 2024
Equity Share capital	2,499.89	2,499.89	119.04
Total Equity	29,297.25	19,253.83	15,643.66
Total Income	250,398.03	169,078.80	168,006.19
Net cash flow (used in) / generated from operating activities	(3,977.62)	2,887.31	(180.02)
Net cash used in investing activities	(661.78)	(2,150.73)	(1,123.37)
Net cash flow (used in) / generated from financing activities	4,277.30	(441.29)	1,349.75
Profit/(loss) for the year	10,098.17	3,647.26	3,598.33
Earnings / (loss) per equity share (Equity shares of face value ₹5 each)			
– Basic EPS (in ₹)*	20.20	7.29	7.20

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Particulars	As at and for the Financial Year ended March 31, 2026	As at and for the Financial Year ended March 31, 2025	As at and for the Financial Year ended March 31, 2024
– Diluted EPS (in ₹)#	20.20	7.29	7.20
Net asset value per Equity Share^ (in ₹)	58.60	38.51	31.29
Total Borrowings (as per balance sheet)	16,041.36	9,492.58	8,241.77

* Basic EPS (₹) = Basic earnings per share are calculated by dividing the net profit or loss for the year attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year.

Diluted EPS (₹) = Diluted earnings per share are calculated by dividing the net profit or loss for the year attributable to equity shareholders by the weighted average number of Equity Shares outstanding during the year as adjusted for the effects of all dilutive potential Equity Shares during the year.

^ Calculated as Equity attributable to owners of the company divided by weighted average number of shares considered for computing EPS.

For further details, see “Management’s Discussion and Analysis of Financial Condition and Results of Operations”, “Basis for Offer Price” and “Restated Consolidated Financial Information” on pages 379, 135 and 314, respectively of the Red Herring Prospectus.

7. Summary of Key Performance Indicators

Details of our KPIs as at and for the financial years ended March 31, 2026, March 31, 2025 and March 31, 2024, are set out below:

Sr. no.	Particulars	Units	Fiscal 2026	Fiscal 2025	Fiscal 2024
1.	Number of Stores	No. of stores	61	60	53
2.	Total Store Area	In square feet	650,881	640,981	583,022
3.	Average Store Area	In square feet	10,670.18	10,683.02	11,000.42
4.	Revenue from Operations	₹ in million	250,239.27	168,973.17	167,880.52
5.	Revenue from Operations per store	₹ in million	4,102.28	2,816.22	3,167.56
6.	Revenue from Operations per sq. ft.	₹ in million	0.38	0.26	0.29
7.	Operating EBITDA	₹ in million	16,735.04	7,403.59	6,801.67
8.	Operating EBITDA Margin	in %	6.69%	4.38%	4.05%
9.	Operating EBITDA per store	₹ in million	274.34	123.39	128.33
10.	PAT	₹ in million	10,098.17	3,647.26	3,598.33
11.	PAT Margin	in %	4.04%	2.16%	2.14%
12.	ROE	in %	41.60%	20.90%	25.96%
13.	ROCE	in %	42.60%	25.58%	30.44%
14.	Working Capital Days	in days	65	56	50
15.	Debt to Equity	in number	0.53	0.51	0.49
16.	Net Debt / EBITDA	in number	0.73	1.12	0.95
17.	Marketing Expenses	₹ in million	817.86	763.19	1,328.07
18.	Marketing Expenses to Revenue	in %	0.33%	0.45%	0.79%
19.	PAT per store	in number	165.54	60.79	67.89
20.	Inventory turnover ratio	in number	2.55	2.88	3.91

Notes:

(1) Operating EBITDA = EBITDA is calculated as PAT for the year, plus total tax expenses, finance costs and depreciation and amortization expenses minus other income

(2) Operating EBITDA Margin = EBITDA Margin is calculated as Operating EBITDA as a percentage of revenue from operations.

(3) PAT = PAT for the year is calculated on restated basis for the year.

(4) PAT Margin = PAT Margin is calculated as PAT for the year as a percentage of revenue from operations.

(5) Return on Equity = Return on Equity is calculated as profit after tax for the year divided by Average Total Equity. Total Equity is calculated as the sum of Equity Share Capital and Other Equity.

(6) Return on Capital Employed = Return on capital employed is calculated on earnings before interest and taxes for the year divided by Average Capital Employed. Capital employed is calculated as the sum of Total Equity, Total Debt (including gold metal loans but excluding lease liabilities) and deferred tax liability as at the end of the year.

(7) Working Capital Days = Working Capital Days is calculated as net working capital divided by revenue from operations multiplied by 365 days. Net working capital is calculated as the sum of inventory and trade receivables, minus trade payables, minus advance from customers as at the end of the year.

(8) Debt to Equity = Debt to Equity Ratio is calculated as Average Total Debt (including gold metal loans but excluding lease liabilities) divided by Average Total Equity.

(9) Net Debt / EBITDA = Net Debt / EBITDA is calculated as Average Net Debt divided by EBITDA. Net Debt is calculated as Total debt plus gold metal loans minus Cash & cash equivalents minus bank balance other than cash and cash equivalents.

(10) Marketing Expenses = Marketing Expenses is calculated as the sum of Advertisement and sales promotion expenses plus Brand ambassador fees.

(11) Marketing Expenses to Revenue = Marketing Expenses to Revenue is calculated as Marketing Expenses divided by Revenue from Operations.

(12) Inventory Turnover Ratio = Inventory Turnover Ratio is calculated as Revenue from Operations divided by Inventory.

For definitions of the above KPIs, see “Definitions and Abbreviations – Key operating and financial information used in the Red Herring Prospectus” on page 16 of the Red Herring Prospectus. Further, for comparison with the listed peer(s) and more detailed disclosure on such KPIs, see “Basis for Offer Price – Comparison of our KPIs with our listed industry peers” on page 140 of the Red Herring Prospectus. For details of our other operating metrics disclosed elsewhere in the Red Herring Prospectus, “Definitions and Abbreviations”, “Certain Conventions, Use of Financial Information and Market Data and Currency of Presentation” “Our Business”, “Management’s Discussion and Analysis of Financial Condition and Results of Operations” beginning on pages 1, 17, 242 and 379, respectively.

8. Risk Factors

The following are the top 10 internal risk factors as disclosed in the Red Herring Prospectus:

1. Our revenues have been significantly dependent on sale of gold jewellery, which accounted for 92.33%, 94.58% and 93.96% of our revenue from operations, for the Financial Years 2026, 2025 and 2024, respectively. Any factors adversely affecting the procurement of gold or our sales of gold jewellery may negatively impact our business, financial condition, results of operations and prospects.
2. We have experienced negative cash flows from operating activities of ₹ 3,977.62 million and ₹ 180.02 million in Fiscal 2026 and in Fiscal 2024 respectively, due to higher working capital requirements and due to lower customer enrolment towards the Company’s jewellery schemes and increased settlement of trade payables and cannot assure you that we will not experience negative cash flows in future periods. Negative cash flows may adversely affect our financial condition, results of operations and prospects.
3. We receive advances from our customers under various schemes introduced by us. The amounts received in the schemes amount to more than 10% of our revenue from operations for the respective financial periods. Inability to appropriate such advances received from customers under jewellery purchase schemes may adversely impact our revenues and results of operations and future profitability.

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4. Our Company had a total outstanding borrowings of ₹ 12,381.00 million as of June 30, 2026. Further, our financing agreements contain covenants that limit our flexibility in operating our business. Our inability to meet our obligations, including financial and other covenants under our debt financing arrangements could adversely affect our business, credit rating, results of operations and financial condition.
5. Our Company, Subsidiaries, Promoters, Directors, Key Managerial Personnel and Senior Management are involved in certain legal and regulatory proceedings. Any adverse decision in such proceedings may have an adverse effect on our business, financial condition, cash flows and results of operations.
6. If we are unable to protect our designs or continue to develop innovative, fashionable and popular designs, demand for our jewellery may decrease, adversely affecting our revenues and financial condition.
7. We have entered into transactions with related parties including remuneration of our Directors, Promoters and our Key Managerial Personnel and payment of brand ambassador fees ₹ 502.76 million in Fiscal 2024 to our Promoter, M Kiran Kumar Jain. These or any future related party transactions may potentially involve conflict of interest and there can be no assurance that we could not have achieved better terms, had such arrangements been entered into with unrelated parties.
8. We have contingent liabilities representing approximately 1.85% of our net worth as at March 31, 2026, and our financial condition could be adversely affected if any of these contingent liabilities materialise.
9. Our Promoters, Subsidiaries, Directors and Key Managerial Personnel may enter into ventures in the same line of business that may lead to real or potential conflicts of interest with our business which in turn may materially adversely impact our business, financial condition, results of operations and cash flows.
10. We are dependent on our top three suppliers of raw materials who have contributed 58.03%, 67.20% and 66.98% in Fiscals 2026, 2025 and 2024, respectively of our total cost of raw materials and the loss of any of these suppliers or interruptions in the supply of raw materials could adversely affect our business, results of operations and financial condition.

For further details of the risks applicable to us, see “Risk Factors” on page 22 of the Red Herring Prospectus. Investors are advised to read the risk factors carefully before making an investment decision in the Offer.

9. Details of weighted average cost of acquisition (“WACA”) of specified securities for our Promoters (including the Promoter Selling Shareholder)

The weighted average cost of acquisition per Equity Share held as on date of the RHP, and the weighted average cost of acquisition at which the Equity Shares were acquired by the Promoter within one year prior and three years prior to the the Red Herring Prospectus is set forth below:

Name	No. of Equity Shares each held as at the date of this RHP [#]	WACA of acquisition per Equity Share (in ₹)*	WACA of Equity Shares acquired in the last one year* (in ₹)*	WACA of Equity Shares acquired in last three years* (in ₹)*
Promoters[#]				
M. Kiran Kumar Jain**	488,573,316	3.51	Nil	Nil
Hemaa Kiran Kumar Jain	840	1.25	Nil	Nil

[#]As certified by R.K. Chapawat & Co., Chartered Accountants, by way of their certificate dated August 9, 2026.

^{**}Also the Promoter Selling Shareholder

^{*}M. Kiran Kumar Jain and Hemaa Kiran Kumar Jain had acquired some equity shares having face value of ₹10. Pursuant to the Shareholders’ resolution dated March 18, 2024, the Company had sub-divided the face value of its equity shares from ₹10 each to ₹5 each. However, prior to March 18, 2024, M. Kiran Kumar Jain and Hemaa Kiran Kumar Jain had transferred some equity shares and, accordingly, the number of equity shares have been adjusted for the purpose of computation of weighted average cost of acquisition to reflect 488,953,856 Equity Shares and 20,840 Equity Shares, respectively.

The weighted average cost of acquisition of the Equity Shares transacted by our Promoter, members of our Promoter Group and shareholders with the right to nominate directors or other rights in the last three years and one year from the date of the Red Herring Prospectus is as follows:

Period	Weighted average cost of acquisition (in ₹)*	Cap Price is ‘x’ times the weighted average cost of acquisition ⁽¹⁾	Range of acquisition price per Equity Share: lowest price – highest price (in ₹)*
Last one year preceding the date of the Red Herring Prospectus	NA	[●]	NA
Last 18 months preceding the date of the Red Herring Prospectus	NA	[●]	NA
Last three years preceding the date of the Red Herring Prospectus	0.45	[●]	0-1,374

^{*}As certified by R.K. Chapawat & Co., Chartered Accountants, by way of their certificate dated August 9, 2026.

⁽¹⁾ To be updated at the time of filing the Prospectus.

For details of shareholding of our Promoters, see “Capital Structure – Build-up of the Promoters’ equity shareholding in our Company” on page 108 of the Red Herring Prospectus.

10. Board of Directors and Key Managerial Personnel

The names and designations of members of the Board of Directors and Key Managerial Personnel are set forth below:

S. No.	Name	Designation
Board of Directors		
1.	M. Kiran Kumar Jain	Chairman and Managing Director
2.	Hemaa Kiran Kumar Jain	Whole-time Director
3.	P Rajeswaran	Whole-time Director
4.	Nayan Jagadishchandra Rawal	Independent Director
5.	Poonam Jagdambaprasad Dubey	Independent Director

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S. No.	Name	Designation
6.	Vandana Mayur Amrutiya	Independent Director
Key Managerial Personnel		
1.	M. Kiran Kumar Jain	Chairman and Managing Director
2.	Hemaa Kiran Kumar Jain	Whole-time Director
3.	P Rajeswaran	Whole-time Director
4.	Bhama S	Chief Financial Officer
5.	Jitendra Kumar Pal	Company Secretary and Compliance Officer

For further details, see “Our Management” on page 291 of the Red Herring Prospectus.

11. Auditor Qualifications

There are no qualifications, reservations or adverse remarks by our Statutory Auditors in our Restated Consolidated Financial Information except as stated in the “Financial Information- Part B – (d) Matters included in the Companies (Auditor's Report) Order which does not require any corrective adjustment in the Restated Consolidated Financial information” on page 326 of the Red Herring Prospectus.

12. Summary table of outstanding litigations

A summary of outstanding litigation proceedings involving our Company, Directors, Promoters, Subsidiaries, Key Managerial Personnel, and members of Senior Management as on the date of the Red Herring Prospectus, in terms of the SEBI ICDR Regulations, is provided below

Category of individuals / entities	Number of criminal proceedings	Number of tax proceedings	Number of statutory or regulatory proceedings	Number of disciplinary actions by the SEBI or the Stock Exchanges against our Promoter	Number of material civil proceedings	Aggregate amount involved (in ₹ million)^
Company						
Against our Company	Nil	6	Nil	Nil	Nil	560.35
By our Company	1	Nil	Nil	Nil	Nil	Not quantifiable
Directors (other than Promoters)						
Against our Directors	Nil	Nil	Nil	Nil	Nil	Nil
By our Directors	Nil	Nil	Nil	Nil	Nil	Nil
Promoter						
Against our Promoter	1 [#]	7	Nil*	Nil	Nil	270.19
By our Promoter	Nil	Nil	Nil	Nil	Nil	Nil
Key Managerial Personnel/Senior Management (other than Promoters)						
By the Key Managerial Personnel/Senior Management	Nil	N.A.	Nil	N.A.	N.A.	Nil
Against the Key Managerial Personnel/Senior Management	Nil	N.A.	Nil	N.A.	N.A.	Nil
Subsidiaries						
Against Subsidiaries	1 [#]	Nil	Nil	Nil	Nil	Not quantifiable
By our Subsidiaries	Nil	Nil	Nil	Nil	Nil	Nil

*Summons each dated February 9, 2022 (“Summons”) were issued by SEBI to our Promoters, M. Kiran Kumar Jain and Hemaa Kiran Kumar Jain in relation to an investigation undertaken in the scrip of Krishana Fabrics Limited, a company in which our Promoters hold majority equity shareholding. SEBI in its Summons alleged that where there was a reasonable ground to believe that transactions in the said securities were being dealt with in a manner detrimental to the investors or the securities market and that our Promoters were in violation of the provisions of SEBI Act, 1992 and SEBI Insider Trading Regulations. Certain documents were sought by SEBI such as trade details, income tax returns, disclosures made to Krishana Fabrics Limited and stock exchanges, details of bank account, sources of fundings, etc. Our Promoters have responded to SEBI by way of their letters each dated February 16, 2022. Further, on August 10, 2024, M. Kiran Kumar Jain and Hemaa Kiran Kumar Jain submitted a letter to SEBI affirming that they had responded to the summons in February 2022 and had not received any further communication since. As on date, no proceedings or actions have been initiated by SEBI against our Promoters.

[#] This case involves our Subsidiary, Asita Jewellery Manufacturing Private Limited and our Promoter, M. Kiran Kumar Jain and has been considered under both Promoters and Subsidiaries related litigation.

[^] To the extent quantifiable.

As on the date of the Red Herring Prospectus, there is no pending litigation involving our Group Companies which will have a material impact on our Company. For further details of the outstanding litigation proceedings, see “Outstanding Litigation and Other Material Developments” beginning on page 417 of the Red Herring Prospectus.

The Equity Shares offered in the Offer have not been and will not be registered, listed or otherwise qualified in any jurisdiction except India and may not be offered or sold to persons outside of India except in compliance with the applicable laws of each such jurisdiction. In particular, the Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “U.S. Securities Act”), or the securities laws of any state of the United States and may not be offered or sold in the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable state securities laws. The Equity Shares offered in the Offer are being offered and sold only outside the United States in “offshore transactions” as defined in and in reliance on Regulation S under the U.S. Securities Act (“Regulation S”).

Bidders are advised to ensure that any Bid from them does not exceed investment limits or the maximum number of Equity Shares that can be held by them under applicable law. Further, each Bidder where required must agree in the Allotment Advice that such Bidder will not sell or transfer any Equity Shares or any economic interest therein, including any off-shore derivative instruments, such as participatory notes, issued against the Equity Shares or any similar security, other than in accordance with applicable laws.

TIMING FOR SUBMISSION OF BID CUM APPLICATION FORM / REVISION FORM

Bids and any revision in Bids shall be accepted only between 10.00 a.m. and 5.00 p.m. (Indian Standard Time, -IST) during the Bid/ Offer Period (except the Bid / Offer Closing Date) at the Bidding Centres as mentioned on the Bid cum Application Form, to the SCSBs at the Designated Branches (a list of such branches is available at the website of the SEBI at <https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=35> or to the respective Members of the Syndicate at the Specified Locations, the Registered Brokers at the Broker Centre or the RTAs / CDPs at the Designated RTA Locations / Designated CDP Locations respectively. On the Bid / Offer Closing Date, the Bids and any revision in the Bids shall be accepted only between 10.00 a.m. and 3.00 p.m. IST.

DETAILS OF BIDDING CENTRES

ANAND RATHI SHARE AND STOCK BROKERS LIMITED

Agra :- SMC Global Securities Ltd - SMC Global Securities Ltd., F- 4, Block No 35, Surya Kiran Building Near Metro Bar Sanjay Place Agra. , Tel :- 7520787708 ; **Ahmedabad** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, A-805 Mondeal Heights Nr Novotel Hotel Ramdev Nagar SG Highway Ahmedabad . , Tel :- 9574007637/9825435435/9099073284/9374662122 ; :- JM Financial Services Ltd - JM Financial Services Ltd,G-10 Chinubhai Centre, Gr. Flr,Nehru Bridge Corner,Ashram Road, Ahmedabad 380 009 . , Tel :- 079-2657 6666 - 70/30013700/8238155599 ; :- Kotak Securities Limited - Kotak Securities Limited., 16th Floor, SHAPATH – V, Opp. Karnavati Club, Sarkhej-Gandhinagar Highway, Ahmedabad - 380015 . , Tel :- 26587276 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 10-A, Kalapurnam,C G Road ,Near Municipal Market, Ahmedabad 380003 . , Tel :- 9727799232 ; **Allahabad** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Darbari building, 15 M. G. Marg Civil Lines, Beside Coffee House, Allahabad-211001, Tel :- 8077049220/9335156633/9389195857 ; **Bangalore** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, No.10 Aurbis Concord 2nd Floor wing 2 Richmond Road Bengaluru - 560025 - Karnataka . , Tel :- 9830876244/9341276236/7506911563/9094125468 ; :- Axis Capital Limited - Axis Capital Limited, AXIS Bank - MAJESTIC Branch, Plot No.41, Sheshadri Road, Anand Rao Circle,Bengaluru - Pin: 560009 Ph: 080 - 23000430 . , Tel :- 080 - 23000430 ; :- JM Financial Services Ltd - JM Financial Services Ltd,2015 at Office No.40/1A, 4th Flr, Basappa Complex, Lavelle Road, Bengaluru-560001. . , Tel :- 080- 49272400/9686423823 ; :- Kotak Securities Limited - Kotak Securities Limited., ‘Umiya Landmark’-II Flr., No:10/7 -Lavelle Rd, Bangalore . , Tel :- 080-66203601 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., CPS House, No 23/2, Ulsoor Road Bengaluru -560034 . , Tel :- 9739161699 ; **Bhubaneshwar** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 2Nd Flr, Sai Krupa, Kharvel Nagar, Unit No.-3, Plot No. 44 (Scr), New Capital, Bhubneshwar-751001 . , Tel :- 9331353431/9861835566/9437302724 ; **CHANDIGARH** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 1st Floor SCO - 141/142 Sector - 9C Madhya Marg Chandigarh - 160009 - Punjab . , Tel :- 98 18257675/9888861122/9888404094/9814191330 ; **Chennai** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Guna Complex Annexure-1 Main Building 7th Floor New No 443 & 445 Anna Salai Teynampet Chennai - 600 004 . , Tel :- 8978994198/9394333309/75069115 63 / 9962168677/9094125468 ; :- JM Financial Services Ltd - JM Financial Services Ltd,Seethakathi Business Centre, Unit No.216, Second Floor, 684-690, Anna Salai (Mount Road), Chennai – 600002 . , Tel :- 044-4225 5666/59/9884486551 ; :- Kotak Securities Limited - Kotak Securities Limited., GRR Business Cneter, No.21, Vaidyaraman Street, T Nagar, Chennai . , Tel :- 24303100/ 24303324 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., Salzburg square,flat no.1, 3rd Floor,Door no .107,Harrington Road Chetpet,Chennai-600 031 . , Tel :- 7428232444 ; **Coimbatore** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 424 D Red Rose Tower 2nd floor DB Road RS Puram Coimbatore - 641002 - Tamil Nadu . , Tel :- 7373002023 ; :- JM Financial Services Ltd - JM Financial,AMI Mid Town, 25A-4/1, 3rd Floor,D B Road, R S Puram,Coimbatore-641 002 . , Tel :- 8189912555/9566326190 ; :- Kotak Securities Limited - Kotak Securities Limited., 114, E-1, Race Course Road, 68-116 to 208-249, 2nd Floor, Mariammal Towers, Coimbatore – 641018 . , Tel :- 6699666 ; **Dehradun** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Anekant Palace, 29, Rajpur Road, Dehradun, Uttaranchal - 248 001, India . , Tel :- 8077049220/9897079313/093 58108802/9897199980 ; **Delhi** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 2nd Floor, Unit No. 6, DDA Building No. 11, Vardhman Trade Centre, Nehru Place, New Delhi- 110 019 . , Tel :- 9818257675/9313133170/81301 07700/9818257675 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 17 , Netaji Subhash Marg, Opp. Golcha Cinema, Daryaganj, New Delhi-110 002 . , Tel :- 8595851823 ; **Hyderabad** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 1-90/7/B/125,Unispace Business Centre,II Floor,Patrika Nagar,Hitech City ,Hyderabad -500 081 Telnagana . , Tel :- 8978994198/9949866895/90527 21589/9394333302 ; :- JM Financial Services Ltd - JM Financial Services Ltd,6-3-1090/1/1, Uma Hyderabad House,2nd Floor, Somajiguda,, Hyderabad 500 082 . , Tel :- 040- 40105875/9810996750/9849309295 ; :- Kotak Securities Limited - Kotak Securities Limited., 1-8-179/2/A,1st Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad – 500 003. . , Tel :- 040-47009699/671 ; **Indore** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 4th Floor, Plot no.7, Tiffany Tower, Sanghi Colony, Old Palasiya, Indore, M.P . , Tel :- 8871244324 ; :- JM Financial Services Ltd - JM Financial Services Ltd,LG-4 STARLIT TOWER,Y.N. ROAD INDORE (M.P.) -452003 . , Tel :- 0731-4742100/4742119/9826033348 ; :- Kotak Securities Limited - Kotak Securities Limited., 314, Citi Centre, 570, M.G. Road, Indore . , Tel :- 2537336 ; **Jaipur** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, C-98, Sanghi Upasana Tower, 1st Floor, Subhash Marg, C-Scheme, Jaipur - 302001. . , Tel :- 9783800303/7568263022/9783419000 ; :- JM Financial Services Ltd - JM Financial Services Ltd,G -7 & G-8,Brij Anukamba,Plot No.K-13, Ashoka Marg,C-Scheme, Jaipur 302 001 . , Tel :- 0141-4384400/9521656939 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 201, 2nd Floor, Shyam Anukampa Building, Nr. Ahinsa

DETAILS OF BIDDING CENTRES

Circle, Opp. HDFC Bank, Ashok Marg, C-Scheme, Jaipur-302001 . , Tel :- 9928882771 . ; **Jodhpur** :- Anand Rathi, Suresh Rathi Securities Pvt. Ltd - Mahesh Hostel Complex Opp Bombay Motors, Jodhpur – 342 003 . , Tel :- 99822 54000,0291 27 97000 . ; **Kochi** :- Kotak Securities Limited - Kotak Securities Limited., 40/1400, 11th Floor, Ensign Enclave, Jos Junction, M.G. Road, Kochi . , Tel :- 0484-2377386/ 2378287 . ; **Kolkata** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 13th Floor, Bio Wonder, Anandapur Main Road, 789 Eastern Metropolitan Bypass (Near Fortis Hospital), Kolkata-700 107 . , Tel :- 9331353431/9830876244/9331353431 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,Kankaria Estate, 8th Flr,6th Little Russell Street, Kolkata 700 071 . , Tel :- 033-40310330/9903049122 . ; :- Kotak Securities Limited - Kotak Securities Limited., Oswal Chamber, 503, B/2, 5th Floor , 2 Church Lane, Kolkatta - 700001 . , Tel :- 033-66156200 . ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 18, Rabindra Sarani Podder Court Gate NO 4, 5th Floor Kolkatta -700001 . , Tel :- 9933664479 . ; **Kota** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 2ND FLOOR, SF14, W K WONDER VIEW,MODI TOWER PLOT NO. 1 ,HADA RANI MARKET,BALABHWADI, KOTA, RAJASTHAN-324005 . , Tel :- 9783800303/9783800365 . ; **Lucknow** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, UPPER GRD FLR, 27/6/1, Taj Plaza , Madan Mohan Malviya Marg, Lucknow - 226 001, India . , Tel :- 8077049220/995 6124801/9936925780 . ; :- JM Financial Services Ltd - Unit No.701, 7th Floor, Eldeco Corporate Towers, Picup Bhawan Rd, Vibhuti Khand, Gomati Nagar, Lucknow, Uttar Pradesh 226010 . , Tel :- 0522-4933260/7311155560 . ; **Ludhiana** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, SCO 15, 2nd Floor, SPAN Plaza, Feroz Gandhi Market, Ludhiana - 141 001 . , Tel :- 9818257675/9023922233/7307476762/9417 609060 . ; **Mangalore** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi,Ground Floor No.G-10, Crystal Arc, Balmatta Road, Mangalore-575001 . , Tel :- 9341276236/9620402815 . ; :- Kotak Securities Limited - Kotak Securities Limited., No.4, 3rd Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle, Mangalore . , Tel :- 0824-424180 . ; **Mumbai** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, A - Wing, 10th Floor, Express Zone, Western Express Highway, Opp. Oberoi Mall, Goregaon (East), Mumbai – 400063 . , Tel :- 9869323656 . ; **Mumbai - Bhayander** :- Anand Rathi Share & Stock Brokers Limited - Flat No:OFFICE NO. 3, Building Name:OMKAR PLAZA, Block Sector:-, Road:90 FEET ROAD, BHAYANDER WEST, Thane, Maharashtra, 401101 . , Tel :- 9819934602 . ; **Mumbai - Chirabazar** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 466, Chira Bazar, Opp Shivsena Office, J.S.S Road, Opp Dr Vigas Street Chira Bazar, Mumbai 400002 . , Tel :- 9324843611 . ; **Mumbai - Dadar** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Unit no 4104,41 Floor,Kohinoor Square, Central Tower, N.C.KELKAR ROAD, Dadar (West), MUMBAI - 400028 . , Tel :- 9819918988/9833965503 . ; **Mumbai - Dombivali** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Grd Flr, Shop No. 3&4, Raghuukul Bldg, Tata Cross Lane, Behind Kasturi Plaza, Ramnagar, Dombivali East - 421 201 . , Tel :- 9892313432 . ; **Mumbai - Vashi** :- Anand Rathi Share & Stock Brokers Limited - F 101/102 ,FIRST FLOOR,INTERNATIONAL INFOTECH PARK TOWER 7, VASHI RAILWAY STATION, COMMERCIAL COMPLEX, SECTOR 30 A ,VASHI, NAVI MUMBAI-400705 . , Tel :- 9833489090 . ; **Mumbai-Mulund** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Office No.1, 2nd Floor, Balaji Arcade,N S Road, Above Janta Sahakari Bank, Near Dhanvantari Hospital, Mulund (W), Mumbai-400080 . , Tel :- 9820796604 . ; :- Centrum Wealth Management - Centrum Wealth Management, Level 3, Centrum House, CST Road, Vidyanagari Marg, Kalina, Santacruz (E), Mumbai 400098 . , Tel :- 919821501179/91-22-4215-9465 . ; :- HDFC Securities Limited - I Think Techno Campus Building-B, “Alpha”,Office Floor 8, Opp. Crompton Greaves, Near Kanjurmarg Station Kanjurmarg(East), Mumbai 400 042 India . , Tel :- 022 30753400 / 8454077775 / 8433550578 . ; :- ICICI Securities Ltd - ICICI Venture House, 2nd Floor, Institution Operations, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025, . , Tel :- 022 6807 7463/6807 7350/9769114746/9819621186 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Mumbai 400 001 . , Tel :- 022-2266 5577 - 80, 6136 3400/9825325178 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,502, 5th Floor, Kingston, Tejpal Road, Near Railway Crossing,Vile Parle (East), Mumbai 400 057. . , Tel :- 022-26636731-34, 26135202-03/9833951393 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,1st Floor, 101, 1st Floor, Abhilasha II CHSL,Punjabi Lane, Off Chandavarkar Road,Borivali West, Mumbai -400092. . , Tel :- 022 29686703 / 22 29686700/9825325178 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,328, 3 rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi , Navi Mumbai . , Tel :- 6632 9200/03/04/27896024-26/9825325178 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai – 400 077 . , Tel :- 022 - 2501360/98253251787 . ; :- JM Financial Services Ltd - JM Financial Services Ltd,Sanjar by One World,12th Floor,1202, Swami Vivekanand Road,Near N L High School,Kandivili,Bhadran Nagar, Malad West, Mumbai-400064. . , Tel :- 022- 288 22 831 / 32 /34 /9773070052 . ; :- Kotak Securities Limited - Kotak Securities Limited., 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, Mumbai . , Tel :- 22655084 . ; :- Motilal Oswal Financial Services Ltd - Motilal Oswal Financial Services Limited; 6th Floor, 602, Interface 11, Mind Space; New Link Road, Malad West; Mumbai – 400064. . , Tel :- 022 71934731 / 9167916945 . ; :- Nuvama Wealth and Investment Limited (Edelweiss Broking Limited) - Nuvama Wealth; 1 to 8, 1st Floor, Kanakia Wall Street, Chakala,Andheri Kurla Road, Andheri East, Mumbai - 400093 . , Tel :- 9867329422 . ; :- Prabhudas Lilladher Pvt Ltd - 3rd Floor, Sadhana House, 570, P.B. Marg, Worli, Mumbai - 400018 . , Tel :- 022-66322293/ 9819647772 . ; :- SBICAP Securities Limited - ; SBICAP Securities Limited, Marathon Futurex, Unit 1201, B Wing, 12th Floor, N.M. Joshi Marg, Mafatlal Mill Compound, Lower Parel (East), Mumbai – 400013 . , Tel :- 022-69316411 . ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 258,Perin Nariman Street, First Floor, Fort, mumbai -400001 . , Tel :- 9930055430 . ; **Mumbai - Navi Mumbai** :- Sharekhan Limited -

DETAILS OF BIDDING CENTRES

Sharekhan Ltd, Gigaplex Building No. 09, 10th Floor, Raheja Mindspace 2, Airoli Knowledge Park, Airoli - Navi Mumbai 400708, Tel:- 02261169450. , Tel :- 022-61169450/9870267725 ; **Nagpur** :- Anand Rathi Share & Stock Brokers Limited - S-1 ,2ND FLOOR, SHRADHA HOUSE, KINGSWAY, OPP BANK OF INDIA, NAGPUR - 440001 . , Tel :- 9326722141 ; **New Delhi** :- Axis Capital Limited - Axis Capital Ltd, Alt-F Coworking, 5th Floor Statesman House, Barakhamba Road, New Delhi – 110001 . , Tel :- 9811030626 / 9312037774 ; :- JM Financial Services Ltd - JM Financial Services Ltd, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001 . , Tel :- 011-49537800/9810996750 ; :- Kotak Securities Limited - Kotak Securities Limited., Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301 . , Tel :- 0120-6760435/0120-4869326 ; **Panjim (Goa)** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, No.309, 3rd Floor Kamat Towers, Patto Panaji - 403001 - GOA . , Tel :- 9341276236/9766353335/9545181731 ; **Patna** :- Anand Rathi Share & Stock Brokers Limited - 507, 5th Floor, Patna One Plaza, New Dak Bunglow Chowraha, Patna, Bihar 800001 . , Tel :- 8877700777/9331353431 ; **Pune** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Office No 04, 3rd Floor, 96 SuvamRekha Boulevard, CTS No.41/97, Prabhat Road, Pune - 411 004 . , Tel :- 9595620256/9326722141 ; :- Axis Capital Limited - Axis Capital Limited, 1248 A, Asmani Plaza, Deccan Gymkhana, Goodluck Chowk, Opp Cafe Goodluck, Behind Raymond Showroom, Pune-411004 . , Tel :- 9890018150/9371218150 ; :- JM Financial Services Ltd - JM Financial Services Ltd, Office No.302, Kalpa Vishwa, Next to ICICI Bank, Ghole Road, Shivaji Nagar, Pune-411005, . , Tel :- 020- 67602400/67602415-18/9730003080/9730003079/9623276232 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 99 Deccan Building, 2nd Floor Office No.-208, J.M. Road, Opp. Bhosale Shinde Arcade, Near Joyalukkas jewellers, Deccan Gymkhana, Pune-411004 . , Tel :- 9819772617 ; **Raipur** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 1st floor Simran Tower, Main Road Pandri, Landmark : Above Titan Eye Showroom, Raipur 492001 . , Tel :- 9833947268/9326722141 ; **Rajkot** :- JM Financial Services Ltd - JM Financial Services Ltd, 106, Metro Plaza, 1st Floor, Jansatta Chowk, Near Eagle Travels, Moti Tanki Chowk, Rajkot-360001 . , Tel :- 0281-6194000/9428039822 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 202, SAKAR COMPLEX, 8 – RAM KRISHNA NAGAR, NEAR VIRANI CHOWK, SWAMI VIVEKANAND ROAD, RAJKOT – 360002 . , Tel :- 8000768844 ; **Ranchi** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Room No: 504, 5th Flr, M.P. Tower, Sarada Babu Street, Line Tank Road, Upper Bazar, Ranchi-834001 . , Tel :- 7301946232/9331353431 ; **Surat** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 2nd Floor, The Eminence, Opp Citylight Complex, Science Center, Citilight, Surat - 395007 . INDIA . , Tel :- 9099068354/9574007637 ; :- JM Financial Services Ltd - JM Financial Services Ltd, A Wing , Office No. 207, The Citadel, Opp. Star Bazaar, Nr. Royal Trade Centre, Adajan, Surat - 395 009 . , Tel :- 0261-4081700/9825132117 ; :- Kotak Securities Limited - Kotak Securities Limited., Kotak House, K G Point, 1st Floor, Nr. Ganga Palace, Opp. IDBI Bank, Ghoddod Road, Surat . , Tel :- 0261-5532333/ 2254553 ; :- SMC Global Securities Ltd - SMC Global Securities Ltd., 316, Empire State Building, Ring Road, Surat. 395002 . , Tel :- 9033002341 ; **Udaipur** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, Shop No.302, Third Floor, ICON BUILDING-43/6, Madhuban, Udaipur- RAJASTHAN- 313001 . , Tel :- 9829137060 ; **Vadodara** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 201, 2nd floor, 73 East Avenue, Vadi, Vadodara - 390007 . , Tel :- 9574005646/9574007637 ; :- JM Financial Services Ltd - JM Financial Services Ltd, Office no 116-117 “Emerald one” 1st floor, Windward Business park, Near Jetalpur Bridge, Jetalpur Road, Vadodara-390020 . , Tel :- 0265-3504491/7016460006 ; **Varanasi** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, SHO NO 6, 7 & 8TH , 1ST FLR, KUBER Mall , RATH YATRA CROSSING, VARANASI-221010 . , Tel :- 9336070065/8077049220 ; **Vijaywada** :- Anand Rathi Share & Stock Brokers Limited - Anand Rathi, 40-20-15/2, Macheneni Plaza, 3rd Floor Near Convention Center Opp Vajra Grounds Pakeerguden Vijaywada– 520010 . , Tel :- 9394901119/8978994198 ; **Vishakhapatnam** :- Anand Rathi Share & Stock Brokers Limited - 10-4-15/3, Navaratna Trade Center, 3rd floor, Ram Nagar, Beside Hotel Meghalaya, Vishakhapatnam, Andhra Pradesh - 530003. . , Tel :- 8464052951/8978994198/0891-6667701/02/03, 0891-6667704/05/06/07 ; :- JM Financial Services Ltd - JM Financial Services Ltd, Door No 9-1-224/4/3, 1st Floor, Nandan Nirman, CBM Compound, Near Rama Talkies Junction, Visakhapatnam 530 003 . , Tel :- 0891-6603800/7396863876 .

EQUIRUS SECURITIES PRIVATE LIMITED

Ahmedabad: **Kotak Securities Limited**, 16th Floor, SHAPATH – V, Opp. Karnavati Club, Sarkhej-Gandhinagar Highway, Ahmedabad - 380015 T: 26587276; **JM Financial Services Ltd**, G-10 Chinubhai Centre, Gr. Flr, Nehru Bridge Corner, Ashram Road, Ahmedabad 380 009, **Bangalore :** **Axis Capital Limited**, AXIS Bank - MAJESTIC Branch, Plot No.41, Sheshadri Road, Anand Rao Circle, Bengaluru - 560009; **Kotak Securities Limited**, , Umiya Landmark’-II Flr., No:10/7 -Lavelle Rd.T: 080-66203601; **JM Financial Services Ltd**, 2015 at Office No.40/1A, 4th Flr, Basappa Complex, Lavelle Road, Bengaluru-560001, **Chennai :** **Kotak Securities Limited**, GRR Business Cneter, No.21, Vaidyaraman Street, T Nagar. T: 24303100/ 24303324; **JM Financial Services Ltd**, Seethakathi Business Centre, Unit No.216, Second Floor, 684-690, Anna Salai (Mount Road), Chennai – 600002, **Coimbatore :** **Kotak Securities Limited**, 114, E-1, Race Course Road, 68-116 to 208-249, 2nd Floor, Mariammal Towers, Coimbatore – 641018 P: 6699666; **JM Financial Services Ltd**, JM Financial, AMI Mid Town, 25A-4/1, 3rd Floor, D B Road, R S Puram, Coimbatore-641 002, **Hyderabad :** **Kotak Securities Limited**, 1-8-179/2/A, 1st Floor, Usha Kiran Complex, Above HDFC Bank, P G Road, Secunderabad – 500 003. T:040-47009699/671; **JM Financial Services Ltd**, 6-3-1090/1/1, Uma

DETAILS OF BIDDING CENTRES

Hyderabad House, 2nd Floor, Somajiguda, Hyderabad 500 082, **Indore: Kotak Securities Limited**, 314, Citi Centre, 570, M.G. Road. T: 2537336; **JM Financial Services Ltd**, LG-4 STARLIT TOWER, Y.N. ROAD INDORE (M.P.) -452003, **Jaipur: JM Financial Services Ltd**, G -7 & G-8, Brij Anukamba, Plot No. K-13, Ashoka Marg, C-Scheme, Jaipur 302 001, **Kochi: Kotak Securities Limited**, 40/1400, 11th Floor, Ensign Enclave, Jos Junction, M.G. Road. T: 0484-2377386/ 2378287, **Kolkata : Kotak Securities Limited**, Oswal Chamber, 503, B/2, 5th Floor , 2 Church Lane, Kolkatta - 700001, Tel: 033-66156200; **JM Financial Services Ltd**, Kankaria Estate, 8th Flr, 6th Little Russell Street, Kolkata 700 071, **Lucknow: JM Financial Services Ltd**, Unit No.701, 7th Floor, Eldeco Corporate Towers, Picup Bhawan Rd, Vibhuti Khand, Gomati Nagar, Lucknow, Uttar Pradesh 226010, **Mangalore: Kotak Securities Limited**, No.4, 3rd Floor, The Trade Centre, Jyoti Centre, Bunts Hostel Road, Near Jyoti Circle. T: 0824-424180, **Mumbai : EQUIRUS SECURITIES PRIVATE LIMITED**, A-2102 B, A Wing, 21st Floor, Marathon Futorex, N. M. Joshi Marg, Lower Parel, Mumbai 400013; **HDFC SECURITIES LTD**, Mr. Dipesh Kale, I Think Techno Campus, Building, B, Alpha, Office Floor 8, Near Kanjurmarg Station, Kanjurmarg (East), Mumbai -400 042; **ICICI Securities Limited**, Mr. Mitesh Shah, ICICI Venture House, Appsaheb Marathe Marg, Prabhadevi, Mumbai – 400025, Tel: 00-91-22-68077463 / 7488; **IIFL Capital**, 1A/105, Ground Floor, Opp. Bharat House, Near Kalaghoda Dive, Mumbai Samachar Marg, Fort Mumbai 400001; **JM Financial Services Ltd**, 2,3,4 Kamanwala Chambers, Ground Floor, Sir P M Road, Fort, Mumbai 400 001; **JM Financial Services Ltd**, 502, 5th Floor, Kingston, Tejpal Road, Near Railway Crossing, Vile Parle (East), Mumbai 400 057; **JM Financial Services Ltd**, 1st Floor, 101, 1st Floor, Abhilasha II CHSL, Punjabi Lane, Off Chandavarkar Road, Borivali West, Mumbai -400092; **JM Financial Services Ltd**, 328, 3 rd Floor, Vardhman Market, Sector 17, Above DCB, Vashi , Navi Mumbai; **JM Financial Services Ltd**, Atlantic Commercial Tower, 211, 2nd Floor, RB Mehta Marg, Near Patel Chowk & Jain Mandir, Ghatkopar (East), Mumbai – 400 077; **JM Financial Services Ltd**, Sanjar by One World, 12th Floor, 1202, Swami Vivekanand Road, Near N L High School, Kandivili, Bhadran Nagar, Malad West, Mumbai-400064; **Kotak Securities Limited**, , 32, Gr Flr., Raja Bahadur Compound, Opp Bank of Maharashtra, Fort, T: 22655084; **LKP Securities Limited**, 207, Veena Chambers, 21, Dalal Street, Fort, Mumbai 400 001; **Mirae Asset Sharekhan**, Gigaplex Building No. 09, 10th Floor, Raheja Mindspace 2, Airoli Knowledge Park, Airoli – Navi Mumbai 400708; **Motilal Oswal Financial Services Limited**, 602, 1st Floor, Interface 7, Mind Space, New Link Road Malad 400064; **Nuvama Wealth**, 4th Floor, Unit No.33, Rohit Chambers, Janmabhoomi Marg, Near Hornimon Circle, Fort, Mumbai – 400001; **SBICAP Securities Ltd**, Marathon Futorex, Unit 1201, B Wing, 12th Floor, N.M. Joshi Marg, Mafatlal Mill Compound, Lower Parel (East), Mumbai – 400013; **Yes Securities (India) Ltd**. Shrikrishna Haryan AFL House, 4th Floor, Lok Bharati Complex, Marol-Maroshi Road, Andheri (E), Mumbai -400059, **New Delhi : Axis Capital Limited**, Alt-F Coworking, 5th Floor statesman House, Barakhamba Road, New Delhi -110 001; **Kotak Securities Limited**, Unit number 601 & 608, 6th Floor, World Trade Tower Building, Tower B, Plot number C1, Sector 16, Noida, (New Delhi) - 201301. Tel: 0120-6760435/0120-4869326; **JM Financial Services Ltd**, 5 G&H, 5th Floor, Hansalaya Building, 15, Barakhamba Road, New Delhi -110 001, **Pune : Axis Capital Limited**, Tushar Shivarkar, 1248 A, Asmani Plaza, Deccan Gymkhana , Goodluk Chowk , Opp Cafe Goodluk , Behind Raymond Showroom, Pune – 411004; **JM Financial Services Ltd**, Office No.302, Kalpa Vishwa, Next to ICICI Bank, Ghole Road, Shivaji Nagar, Pune-411005, **Rajkot: JM Financial Services Ltd**, 106, Metro Plaza, 1st Floor, Jansatta Chowk, Near Eagle Travels, Moti Tanki Chowk, Rajkot-360001, **Surat : Kotak Securities Limited**, Kotak House, K G Point, 1st Floor, Nr.Ganga Palace, Opp.IDBI Bank, Ghoddod Road. T: 0261-5532333/ 2254553; **JM Financial Services Ltd**, A Wing, Office No. 207, The Citadel, Opp.Star Bazaar, Nr. Royal Trade Centre, Adajan, Surat - 395 009, **Thane: JM Financial Services Ltd**, A/410, Centrum Business square, Wagle Estate Road No 16, Thane 400604, Maharashtra, India, **Vadodara: JM Financial Services Ltd**, Office no 116-117 “Emerald one” 1st floor, Windward Business park, Near Jetalpur Bridge, Jetalpur Road, Vadodara-390020, **Vishakhapatnam: JM Financial Services Ltd**, Door No 9-1-224/4/3, 1st Floor, Nandan Nirman, CBM Compound, Near Rama Talkies Junction, Visakhapatnam 530 003

IN THE NATURE OF ABRIDGED PROSPECTUS - MEMORANDUM CONTAINING SALIENT FEATURES OF THE RED HERRING PROSPECTUS

BIDDER'S UNDERTAKING AND CONFIRMATION FOR BID REVISION FORM

I/We (on behalf of joint Bidders, if any) confirm that the Acknowledgement Slip for my/our Bids is enclosed for the revisions which are being requested. I/We agree to be bound by all the terms & conditions mentioned in this Bid cum Application Form submitted earlier by me/us. I/We (on behalf of joint Bidders, if any) authorise you to reject this Bid Revision Form, in case any of the details of my/our existing Bids as appearing on the electronic book building system do not tally with the details given in this Bid Revision Form.

INSTRUCTIONS FOR FILLING UP THE REVISION FORM

- Name of Sole Bidder / First Bidder should be exactly the same as it appears in the depository records. In case of joint Bids, the Bid cum Application Form should contain only the name of the First Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The Bid means an "indication to make an Offer" and not an "Offer".
- Please ensure that the Bid options provided are in the same order as that provided in the Bid cum Application Form submitted earlier.
- In case there is no change in the particular Bid option, please write "NO CHANGE". In case you want to cancel the Bid option, please write "CANCELLED".
- Total Bid Amount payable must be calculated for the highest of three options, at Bid Price. Total Bid Amount to be paid must be calculated net of total amount paid at the time of submission of Bid cum Application Form. Bidders, please ensure that your bank has notified an SCSB Branch in the city where the Bid cum Application Form is being submitted.
- Revision of Bids in case of Revision of Price Band:** In case of an upward revision in the Price Band, Eligible Employees who had Bid at Cut-off Price could either (i) revise their Bid or (ii) shall make additional payment based on the cap of the revised Price Band (such that the total amount i.e., original Bid Amount plus additional payment does not exceed ₹ 0.50 million if the Bidder wants to continue to Bid at Cut-off Price), with the SCSBs' members of the Syndicate/Registered Brokers/RTA/CDPs to whom the original Bid was submitted. In case the total amount (i.e., original Bid Amount plus additional payment) exceeds ₹ 0.50 million, the Bid will be considered for allocation under the Non-Institutional Portion in terms of the RHP or the Preliminary Offering Memorandum as applicable. If, however, the Bidder does not either revise the Bid or make additional payment and the Offer Price is higher than the cap of the Price Band prior to revision, the number of Equity Shares Bid for, shall be adjusted downwards for the purpose of Allotment, such that no additional amount would be required to be blocked and the Bidder is deemed to have approved such revised Bid at Cut-off Price. In case of a downward revision in the Price Band, announced as above, Eligible Employee Bidding in the Employee Reservation Portion who have bid at Cut-off Price, could either revise their Bid or the excess amount blocked at the time of bidding would be unblocked from the ASBA Account after the Allotment is finalised.
- The Sole Bidder / First Bidder is required to sign the Bid cum Application Form/Revision Form. Thumb impressions and signatures other than in the languages specified in the Eighth Schedule to the Constitution of India must be attested by a Magistrate or a Notary Public or a Special Executive Magistrate under official seal. Applicants should specify only his/her ASBA bank account or UPI ID linked with his/her own bank account in case of Sole Bidder and ASBA bank account or UPI ID linked with the bank account of First Bidder in case of joint Bidder, in the application form. If the First Bidder is not the account holder, ensure that the Bid cum Application Form is signed by the ASBA Account holder. Signature of the ASBA Account holder is mandatory.
- Please note that applications made using third party UPI ID or third party ASBA Bank A/c are liable to be rejected.
 - QIBs cannot use UPI Mechanism and Non-Institutional Bidders Bidding for an amount exceeding ₹ 0.50 million cannot use UPI mechanism to apply as per NPCI vide circular reference no. NPCI/UP/OC No. 127/2021-22 dated December 9, 2021 read with SEBI Master Circular no. HO/49/14/142/2026-CFD-POD2/14518/2026 dated February 09, 2026.
 - UPI Bidders bidding through the UPI Mechanism:-**
 - Please ensure that your bank is offering UPI facility for public issues.
 - Please mention UPI ID clearly in CAPITAL LETTERS only.
 - Ensure that the (a) bank where the bank account linked to their UPI ID is maintained; and (b) UPI Bidders Bidding using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appears on the website of the SEBI (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=40>) and (<https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmlid=43>) respectively, as updated from time to time and at such other websites as may be prescribed by SEBI from time to time.
 - Eligible NRIs applying in the Offer through the UPI Mechanism, are advised to enquire with the relevant bank where their account is UPI linked prior to submitting their Bid cum Application Form.
 - UPI ID cannot exceed 45 characters.
 - Please ensure that you are using your UPI ID only and not the UPI ID of any third party.
 - UPI Bidders bidding through the UPI Mechanism shall ensure that details of the Bid are reviewed and verified by opening the attachment in the UPI Mandate Request and then proceed to authorise the UPI Mandate Request using his/her UPI PIN. For further details, see "Offer Procedure" beginning on page 459 of the RHP.
- Other Instructions:** a. Revision to Bids must be made only in the prescribed Revision Form, as applicable; b. Revision Form must be completed in full, in BLOCK LETTERS in ENGLISH. Bidders should note that the Members of the Syndicate/SCSBs/Registered Brokers/RTA/CDPs will not be liable for errors in data entry due to incomplete or illegible Revision Forms; c. Ensure that Acknowledgement Slip for your Bid and any other applicable documents in support of the revision are attached with the Revision Form; and d. Bidders shall only be required to Offer instruction to block the revised amount in excess of their original blocked amount based on the cap of the revised Price Band upon an upward revision of their Bid.
- Revision(s) in the Bid, the Bidders/Applicants will have to use the services of the same Designated Intermediary through which such Bidder/Applicant had placed the original Bid. Bidders/Applicants are advised to retain copies of the blank Revision Form and the Bid(s) must be made only in such Revision Form or copies thereof. Investors must ensure that their PAN is linked with Aadhar card and are in compliance with the CBDT notification dated February 13, 2020 and press release dated September 17, 2021 and CBDT circular no. 7 of 2022, dated March 30, 2022, read with press release dated March 28, 2023 and any subsequent press releases in this regard.

OFFER STRUCTURE

Particulars	Eligible Employees ^a	QIBs ^(b)	Non-Institutional Bidders	Retail Individual Bidders
Number of Equity Shares available for Allotment/ ^(c) allocation	Up to [●] Equity Shares of face value of ₹ 5 aggregating up to ₹ 60.00 million.	Not more than [●] Equity Shares of face value of ₹ 5 each	Not less than [●] Equity Shares of face value of ₹ 5 each available for allocation or Offer less allocation to QIB Bidders and Retail Individual Bidders	Not less than [●] Equity Shares of face value of ₹ 5 each available for allocation or Offer less allocation to QIB Bidders and Non-Institutional Bidders
Percentage of Offer size available for Allotment/ ^(c) allocation	up to 5% of the post-Offer Equity Share capital of our Company	Not more than 50% of the Offer size shall be available for allocation to QIB Bidders. However, 5% of the Net QIB Portion will be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining balance Net QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be available for allocation to other QIBs in the Net QIB Portion	Not less than 15% of the Offer, or the Offer less allocation to QIB Bidders and Retail Individual Bidders, subject to the following: (i) one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹ 20.00 million and up to ₹ 1.00 million; and (ii) two-third of the Non-Institutional Portion shall be reserved for Bidders with application size of more than ₹ 1.00 million; provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders.	Not less than 35% of the Offer, or the Offer less allocation to QIB Bidders and Non-Institutional Bidders
Basis of Allotment if respective category is oversubscribed ^d	Proportionate ^e ; unless the Employee Reservation Portion is undersubscribed, the value of allocation to an Eligible Employee shall not exceed ₹ 0.20 million (net of Employee Discount). In the event of undersubscription in the Employee Reservation Portion, the unsubscribed portion may be allocated, on a proportionate basis, to Eligible Employees bidding in the Employee Reservation Portion for a value exceeding ₹ 0.20 million, subject to total Allotment to an Eligible Employee not exceeding ₹ 0.50 million (net of Employee Discount).	Proportionate as follows (excluding the Anchor Investor Portion): (a) Up to [●] Equity Shares of face value of ₹ 5 each shall be available for allocation on a proportionate basis to Mutual Funds only; and (b) Up to [●] Equity Shares of face value of ₹ 5 each shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above Up to 60% of the QIB Portion of up to [●] Equity Shares of face value of ₹ 5 each may be allocated on a discretionary basis to Anchor Investors of out of which 33.33% shall be reserved for domestic Mutual Funds and 6.67% shall be reserved for life insurance companies and pension funds. In case of any under-subscription in the portion reserved for life insurance companies and pension funds the allocation shall be made to domestic Mutual Funds. Subject to valid Bids being received from Mutual Funds at or above the Anchor Investor Allocation Price.	The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than ₹ 20.00 million and up to ₹ 1.00 million, and (ii) two-third of the Non-Institutional Portion shall be reserved for Bidders with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders. The Allotment to each Non-Institutional Bidder shall not be less than the minimum application size, subject to the availability of Equity Shares in the Non-Institutional Portion, and the remaining Equity Shares, if any, shall be allotted on a proportionate basis. For details, see "Offer Procedure" beginning on page 459 of the RHP.	The Allotment to each Retail Individual Bidder shall not be less than the minimum Bid Lot, subject to availability of Equity Shares in the Retail Portion and the remaining available Equity Shares if any, shall be allotted on a proportionate basis. For details, see "Offer Procedure" beginning on page 459 of the RHP.
Minimum Bid	[●] Equity Shares of face value of ₹ 5 each and in multiples of [●] Equity Shares of face value of ₹ 5 each thereafter.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each, that the Bid Amount exceeds ₹ 0.20 million.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each that the Bid Amount exceeds ₹ 0.20 million.	[●] Equity Shares of face value of ₹ 5 each also in multiples of [●] Equity Shares thereafter.
Maximum Bid	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each, so that the maximum Bid Amount by each Eligible Employee in Eligible Employee Portion does not exceed ₹ 0.50 million (net of Employee Discount).	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each not exceeding the size of the Net Offer, excluding the Anchor Investor Portion, subject to applicable limits under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each not exceeding the size of the Net Offer (excluding the QIB Portion), subject to limits prescribed under applicable law.	Such number of Equity Shares in multiples of [●] Equity Shares of face value of ₹ 5 each so that the Bid Amount does not exceed ₹ 0.20 million.
Bid Lot	[●] Equity Shares of face value of ₹ 5 each and in multiples of [●] Equity Shares of face value of ₹ 5 each thereafter			
Mode of allotment	Compulsorily in dematerialised form			
Allotment Lot	[●] Equity Shares of face value of ₹ 5 each and in multiples of [●] Equity Share thereafter for QIBs, RIBs and Eligible Employees. For NIBs allotment shall not be less than the minimum non-institutional application size.			
Trading Lot	One Equity Share			
Who can apply ^(h)	Eligible Employees (such that the Bid Amount does not exceed ₹ 0.5 million)	Public financial institutions (as specified in Section 2(72) of the Companies Act), scheduled commercial banks, Mutual Funds, eligible FPIs other than individuals, corporate bodies and family offices, VCFs, AIFs, FVCIs registered with SEBI, multilateral and bilateral development financial institutions, state industrial development corporation, insurance companies registered with IRDAI, provident funds (subject to applicable law) with minimum corpus of ₹250 million, pension funds with minimum corpus of ₹250 million registered with the Pension Fund Regulatory and Development Authority established under sub-section (1) of section 3 of the Pension Fund Regulatory and Development Authority Act, 2013, National Investment Fund set up by the Government of India, the insurance funds set up and managed by army, navy or air force of the Union of India, insurance funds set up and managed by the Department of Posts, India and Systemically Important NBFCs.	Resident Indian individuals, Eligible NRIs, HUFs (in the name of the karta), companies, corporate bodies, scientific institutions, societies and trusts and any individuals, corporate bodies and family offices which are re-categorised as category II FPIs and registered with SEBI	Resident Indian individuals, Eligible NRIs and HUFs (in the name of the karta)
Terms of Payment	In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids ⁽ⁱ⁾ In case of all other Bidders: Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder (other than Anchor Investors) or by the Sponsor Banks through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form.			
Mode of Bidding ^(g)	Only through the ASBA process (except for Anchor Investors).			

^a Assuming full subscription in the Offer

^b Eligible Employees Bidding in the Employee Reservation Portion can Bid up to a Bid Amount of ₹ 0.50 million. (net of Employee Discount) However, a Bid by an Eligible Employee in the Employee Reservation Portion will be considered for allocation, in the first instance, for a Bid Amount of up to ₹ 0.20 million (net of Employee Discount). In the event of under-subscription in the Employee Reservation Portion the unsubscribed portion will be available for allocation and Allotment, proportionately to all Eligible Employees who have Bid in excess of ₹ 0.20 million, subject to the maximum value of Allotment made to such Eligible Employee not exceeding ₹ 0.50 million (net of Employee Discount). Further, an Eligible Employee Bidding in the Employee Reservation Portion can also Bid in the Net Offer and such Bids will not be treated as multiple Bids subject to applicable limits. Furthermore, an Eligible Employee Bidding in the Employee Reservation Portion shall be added back to the Net Offer. In case of under-subscription in the Net Offer, spill-over to the extent of such under-subscription shall be permitted from the Employee Reservation Portion.

^c Anchor Investors are not permitted to use the ASBA process. Further, pursuant to SEBI master circular SEBI/HO/49/14/142/2026-CFD-POD2/14518/2026 dated February 9, 2026, the SEBI has mandated that ASBA applications in the Offer will be processed only after the Bid Amounts are blocked in the bank accounts of the investors. Accordingly, Stock Exchanges shall, for all categories of investors viz. QIBs, NIBs and RIBs and all modes through which the Applications are received, accept ASBA Forms in their electronic book building platform only with a mandatory confirmation on the Bid Amounts blocked.

^d Our Company, in consultation with the BRLMs, may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations. An Anchor Investor will make a minimum Bid of such number of Equity Shares, that the Bid Amount is at least ₹ 100 million. 40% of the Anchor Investor Portion will be reserved for allocation as follows (i) 33.33% to domestic Mutual Funds and (ii) 6.67% to life insurance companies and pension funds. In case of any under-subscription under clause (ii), the allocation shall be made to domestic Mutual Funds, subject to valid Bids being received at or above the Anchor Investor Allocation Price. In the event of under-subscription or non-allotment in the Anchor Investor Portion, the balance Equity Shares in the Anchor Investor Portion shall be added to the Net QIB Portion. For details, please refer to the section titled "Offer Procedure" beginning on page 459.

^e Subject to valid Bids being received at or above the Offer Price. The Offer is being made in terms of Rule 19(2)(b) of the SCRR read with Regulation 45 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to QIBs. Such number of Equity Shares representing 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only. The remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to QIBs, including Mutual Funds, subject to valid Bids being received from them at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Offer shall be available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. The Equity Shares available for allocation to Non-Institutional Bidders under the Non-Institutional Portion, shall be subject to the following: (i) one-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with an application size of more than ₹ 20.00 million and up to ₹ 1.00 million, and (ii) two-third of the portion available to Non-Institutional Bidders shall be reserved for Bidders with application size of more than ₹ 1.00 million, provided that the unsubscribed portion in either of the aforementioned sub-categories may be allocated to Bidders in the other sub-category of Non-Institutional Bidders.

^f In case of joint Bids, the Bid cum Application Form should contain only the name of the first Bidder whose name should also appear as the first holder of the beneficiary account held in joint names. The signature of only such first Bidder would be required in the Bid cum Application Form and such first Bidder would be deemed to have signed on behalf of the joint holders. Our Company reserves the right to reject, in its absolute discretion, all or any multiple Bids, except as otherwise permitted, in any of all categories.

^g Full Bid Amount shall be payable by the Anchor Investors at the time of submission of the Anchor Investor Application Forms provided that any difference between the Anchor Investor Allocation Price and the Anchor Investor Offer Price shall be payable by the Anchor Investor Pay-In Date as indicated in the CAN. Bidders will be required to confirm and will be deemed to have represented to our Company, the Promoter/Selling Shareholder, the Underwriters, their respective directors, officers, agents, affiliates and representatives that they are eligible under applicable law, rules, regulations, guidelines and approvals to acquire the Equity Shares.

^h Bids by FPIs with certain structures as described under "Offer Procedure - Bids by FPIs" on page 467 and having same PAN may be collated and identified as a single Bid in the Bidding process. The Equity Shares allocated and allotted to such successful Bidders (with same PAN) may be proportionately distributed.

**BID REVISION FORM FOR ELIGIBLE
EMPLOYEES BIDDING UNDER
EMPLOYEE RESERVATION PORTION**



(Please scan this QR Code to view this
RHP and Abridged Prospectus
and Price band advertisement)



LALITHAA JEWELLERY MART LIMITED INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES FORM

Registered Office: 123, Usman Road T. Nagar, Chennai – 600017, Tamil Nadu, India.
Corporate Office: ICON Savithri Ganesh No.53, Habibullah Road, T. Nagar, Chennai – 600017, Tamil Nadu, India.
Contact Person: Jitendra Kumar Pal, Company Secretary and Compliance Officer; E-mail: cosec@lalithaajewellery.com;
Telephone: +044 2834 9860; Website: www.lalithaajewellery.com; Corporate Identity Number: U36911TN1985PLC012417

**FOR ELIGIBLE EMPLOYEES
BIDDING IN THE EMPLOYEE
RESERVATION PORTION**

To,
The Board of Directors
LALITHAA JEWELLERY MART LIMITED

100% BOOK BUILT OFFER
ISIN: INE0K9O01026
LEI: 335800XMUZXZBLM29K27

**Bid cum
Application
Form No.**

MEMBERS OF THE SYNDICATE'S STAMP & CODE	SUB-SYNDICATE MEMBERS/REGISTERED BROKER'S SCSB'S/CDP'S/RTA'S STAMP & CODE
SUB-BROKER'S / SUB-AGENT'S STAMP & CODE	SCSB BRANCH STAMP & CODE
BANK BRANCH SERIAL NO.	SCSB SERIAL NO.

1. NAME & CONTACT DETAILS OF SOLE / FIRST BIDDER Mr. /Ms./M/s. _____ Address _____ _____ Email _____ Tel. No. (with STD code) / Mobile _____
2. PAN OF SOLE / FIRST BIDDER _____
3. BIDDER'S DEPOSITORY ACCOUNT DETAILS ☐ NSDL ☐ CDSL For NSDL enter 8 digit DP ID followed by 8 digit Client ID / For CDSL enter 16 digit Client ID

PLEASE CHANGE MY BID

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Employee Discount, if any			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	☐		
(OR) Option 2																		☐		
(OR) Option 3																		☐		

Bid Options	No. of Equity Shares Bid (Bids must be in multiples of Bid Lot as advertised)								Price per Equity Share (₹) / "Cut-off" (Price in multiples of ₹ 1/- only)											
	(In Figures)								(In Figures Only)											
	8	7	6	5	4	3	2	1	Bid Price			Employee Discount, if any			Net Price			"Cut-off" (Please ✓ tick)		
Option 1									3	2	1	3	2	1	3	2	1	☐		
(OR) Option 2																		☐		
(OR) Option 3																		☐		

6. PAYMENT DETAILS [IN CAPITAL LETTERS]										PAYMENT OPTION : FULL PAYMENT ☒									
Additional Amount Blocked (₹ in figures) _____ (₹ in words) _____																			
ASBA Bank A/c No. _____																			
Bank Name & Branch _____																			
UPI ID (Maximum 45 characters) _____																			

I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ AND UNDERSTOOD THE TERMS AND CONDITIONS OF THIS BID REVISION FORM, THE ATTACHED ABRIDGED PROSPECTUS AND THE GENERAL INFORMATION DOCUMENT FOR INVESTING IN PUBLIC ISSUES ("GID") AND HEREBY AGREE AND CONFIRM THE "BIDDER'S UNDERTAKING" AS GIVEN ALONG WITH THE COMMON BID CUM APPLICATION FORM. I/WE (ON BEHALF OF JOINT BIDDERS, IF ANY) HEREBY CONFIRM THAT I/WE HAVE READ THE INSTRUCTIONS FOR FILLING UP THIS BID REVISION FORM GIVEN OVERLEAF.

7A. SIGNATURE OF SOLE/ FIRST BIDDER _____ Date: _____, 2026	7B. SIGNATURE OF ASBA BANK ACCOUNT HOLDER(S) (AS PER BANK RECORDS) I/We authorise the SCSB to do all acts as are necessary to make the application in the Offer. 1) _____ 2) _____ 3) _____	7C. MEMBERS OF THE SYNDICATE'S/ SUB-SYNDICATE MEMBERS/REGISTERED BROKER'S SCSB'S/CDP'S/RTA'S STAMP & CODE (Acknowledging upload of Bid in Stock Exchange system) _____
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 LALITHAA JEWELLERY MART LIMITED INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION	Acknowledgement Slip for Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents	Bid cum Application Form No.
DPID / CLID _____	PAN of Sole / First Bidder _____	
Additional Amount Blocked (₹ in figures) _____ ASBA Bank A/c No./UPI ID _____	Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB Branch / CDP / RTA / Agent	
Bank Name & Branch _____		
Received from Mr./Ms./M/s. _____		
Telephone / Mobile _____ Email _____		

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LALITHAA JEWELLERY MART LIMITED BID REVISION FORM - INITIAL PUBLIC OFFER - ELIGIBLE EMPLOYEES BIDDING IN THE EMPLOYEE RESERVATION PORTION	<table border="1"> <tr> <th></th> <th>Option 1</th> <th>Option 2</th> <th>Option 3</th> </tr> <tr> <td>No. of Equity Shares</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Bid Price per Equity Share (₹)</td> <td></td> <td></td> <td></td> </tr> <tr> <td>Additional Amount Blocked (₹ in figures)</td> <td></td> <td></td> <td></td> </tr> </table>		Option 1	Option 2	Option 3	No. of Equity Shares				Bid Price per Equity Share (₹)				Additional Amount Blocked (₹ in figures)				Stamp & Signature of Members of the Syndicate / Sub-Syndicate Member / Registered Broker / SCSB / CDP / RTA / Agents _____	Name of Sole / First Bidder _____
	Option 1	Option 2	Option 3																
No. of Equity Shares																			
Bid Price per Equity Share (₹)																			
Additional Amount Blocked (₹ in figures)																			
ASBA Bank A/c No. /UPI ID _____ Bank Name & Branch _____			Acknowledgement Slip for Bidder																
Important Note: Application made using third party UPI ID or third party ASBA Bank Account are liable to be rejected.			Bid cum Application Form No.																

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